

**Withholding Allowances**  
Pre-Assessment

Date: \_\_\_\_\_

Name: \_\_\_\_\_

1. Is an Employee's Withholding Allowance Certificate called a W-4 Form?

Circle the correct answer.

Yes

No

2. Which of the following might you have to put on a W-4 Form?

a. your address

b. your name

c. your social security number

d. all of the above

3. Why would you want additional money withheld from your paycheck?

you are  
self-employed

you want a tax  
refund

4. Does the *Personal Allowance Worksheet* allow you to figure out how many deductions to claim?

Yes

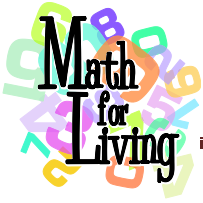
No

5. If you make less than a certain amount of money per year, you may be exempt from the federal income tax.

True

False

Total Correct: \_\_\_\_\_



**Withholding Allowances  
Post-Assessment**

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Circle the correct answer.

1. Is an Employee's Withholding Allowance Certificate called a W-4 Form?

Yes

No

2. Which of the following might you have to put on a W-4 Form?

a. your address

b. your name

c. your social security number

d. all of the above

3. Why would you want additional money withheld from your paycheck?

you are self-employed

you want a tax refund

4. Does the *Personal Allowance Worksheet* allow you to figure out how many deductions to claim?

Yes

No

5. If you make less than a certain amount of money per year, you may be exempt from the federal income tax.

True

False

Total Correct: \_\_\_\_\_

What type of deductions could you claim on your W-4 Form? (not scored)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_